

Summary

Order Reference: | Report as of: 29.03.2018 1:57 PM | using Currency as USD

Werner Muster AG

Tradestyle(s): Werner Example SA

ACTIVE **SUBSIDIARY**

Address: Heinrich Stutz-Strasse 27, 8902, Urdorf, CH

Phone: 044 735 61 11

D-U-N-S: 48-179-4956

Registration Number: CH11123334445

In Portfolio: No

Update: This company can now be tracked to receive alerts and perform monitoring via portfolio. To enable tracking, simply click on 'Track this Company' button and optionally tag it.

Failure Score	Age of Business	Employees	D&B Rating
55	75 years 1943 Year Started	113 113 (here)	2A2

Company Profile

D-U-N-S

48-179-4956

Employees

113

Age (Year Started)

75 (1943)

Legal Form

Joint Stock Company

Line of Business

Mfrs plumbing fixture fittings and trim(brass goods)

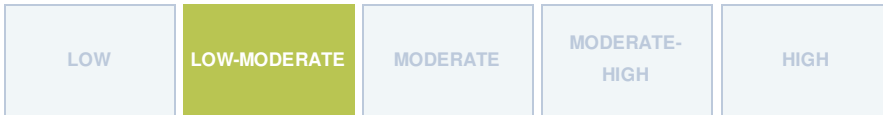
Telephone

044 735 61 11

Risk Assessment

Overall Business Risk

Maximum Credit Recommendation

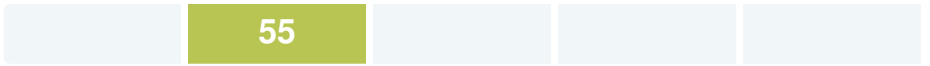


US\$ 1'527'695

Dun & Bradstreet Thinks...

- Overall assessment of this organization over the next 12 months: **STABLE CONDITION**
- Based on the predicted risk of failure: **HIGH LIKELIHOOD OF CONTINUED OPERATIONS**

Failure Score Formerly Financial Stress Score



Low Risk (100)

High Risk (1)

Company's risk level is: **LOW-MODERATE**

Probability of failure over the next 12 months: **1.10 %**

D&B Rating

2A2

Legal Events

Events	Occurrences
Claims	Yes

Ownership

This company is a **Subsidiary**

Global Ultimate, Immediate Parent, Domestic Ultimate

[Werner Muster Holding AG](#)

SWITZERLAND

D-U-N-S Number [48-129-5678](#)

Financial Overview

This company does not have a Financial Summary.

Country Insight

Switzerland



Risk Category



Werner Muster AG

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Identification & Summary	Risk & Credit assessment	Management	Corporate structure	Operation & History	D&B Advice
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Identification & Summary

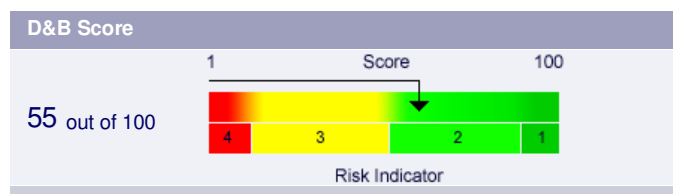
Risk evaluation		Identification	
	D&B Risk Indicator	1 2 3 4 -	Company
	D&B Rating	2A2	Werner Muster AG
	D&B Score	55 of 100	Trade style
	D&B Credit Recommendation	CHF 1'455'000	Werner Example SA
	D&B Paydex®		D-U-N-S® Nbr.
Company structure		48-179-4956	
Parent company	Yes	Domicile	Heinrich Stutz-Strasse 27 8902 Urdorf Switzerland
Employees (company)	113	Postal address	Postfach 8010 Zürich-Mülligen Switzerland
Registered individuals	9	Legal seat	8902 Urdorf Switzerland
Legal form	Joint stock company	Phone	044 735 61 11
Financial summary		Fax	044 735 61 61
Real payment references		E-Mail	info.ch@bisnode.com
Last debt collection extract	04.07.2017	Homepage	www.bisnode.ch
Tangible net worth	CHF 16'700'000	SOGC nbr	CH-111.2.333.444-5
Turnover (group)	CHF 398'000'000	UID nbr	CHE-123.456.789
		NOGA 2008	Manufacture of other taps and valves

Risk & Credit assessment

Low risk of business failure. According to Dun & Bradstreet's investigations the subject's financial situation is considered to be **good**.

Risk Appraisal

D&B Rating		D&B Credit Recommendation	
D&B Financial strength	2A	The recommended D&B credit for a business relationship is	
D&B Risk Indicator	2 of 4	means low risk of failure	
D&B Rating	2A2	CHF 1'455'000	



D&B base of analysis

This company is older than 22 years and is considered to be low-risk.
 According to our last check at the court between two and four debt collection entries were registered against this company in the present municipality.
 The human resources of this company are between 50 and 249 people and represent a medium-sized enterprise.

The company's capital is substantial.

This company can rely on the support of the parent company.

This company has branches or subsidiaries.

This company's legal form is considered as risk neutral.

Risk trends & Benchmark

Benchmark D&B Score

D&B Score for this company	55
Average D&B Score for the same industry sector	77
Companies within the same industry sector	52
Max. D&B Score company (10.11.2008)	100
Min. D&B Score company (26.09.2014)	3

Benchmark D&B Paydex®

D&B Paydex® for this company	🔒
Average D&B Paydex® for the same industry sector	78
Companies within the same industry sector	52
Max. D&B Paydex® company	🔒
Min. D&B Paydex® company	🔒

Trend (last 6 months)

Company

D&B Score	↔
D&B Rating	↔
D&B Credit Recommendation	↔
D&B Paydex®	🔒

Debt collection extract

Any check for outstanding debt recovery action requires written proof of interest according to **Article 8 of Swiss Bankruptcy Law**. On presentation of proof of interest it was possible to check for debt recovery proceedings on **04.07.2017** in **Urdorf**, with the following result:

Debt collection extract

Debt collection proceedings	2017	2016	2015
Number	3	-	-
Total amount (in CHF)	2'000	-	-
Legal Objections	2017	2016	2015
Number	1	-	-
Total amount (in CHF)	800	-	-
Open debt collection proceedings	2017	2016	2015
Number	2	-	-
Total amount (in CHF)	1'200	-	-

Collections

During the past 24 months, D&B has not received any information that some open accounts have been placed with external collection agencies for recovery from this business.

Finances

Nominal capital	CHF 50'000, 100% paid up	Capital at foundation	CHF 50'000
Type of shares	100 shares of CHF 500.00	Last change of capital	15.07.2016

Financial figures (company)

Type	2018 ()	2017 ()	2016 (CHF in millions)
Turnover	-	-	45.80
Tangible net worth	-	-	16.70

Financial figures (group)

Type	2018 ()	2017 ()	2016 (CHF in millions)
Turnover	-	-	398.00
Tangible net worth	-	-	289.40

Management

Management is in the hands of Jean Muster.

Agencies & Committees

Board of directors (4 Members)

There are 4 members of the board of directors.

(1) Calculated based on all active mandates.

Name	Position(s)	Mandates	Ø Company score ⁽¹⁾	Ø Company age ⁽¹⁾	Total capital / credit recommendation ⁽¹⁾
 Muster, Hans 12.12.1952 (65 years old) in CH - 8005 Zürich from Zürich	Member with sole signature since 42.11 years (14.04.1975)	7 (current & former) 1 bankruptcy (!) Ø Resting time: 11 years	 slightly greater than average risk	53 years	CHF 20'550'000 / 
 Muster, Peter 12.12.1955 (62 years old) in CH - 8001 Zürich from Zürich	Member with sole signature since 42.11 years (14.04.1975)	1 (current - only in this company)	 Low Risk	75 years	CHF 50'000 / 
Kandida, Sasha in CH - 8400 Winterthur	Registrar authorized signatory (with one other) since 17.5 years (01.10.2000)	1 (current - only in this company)	 Low Risk	75 years	CHF 50'000 / 
McIntosh, Katharina in CH - 8000 Zürich	Honorary President without signing authority since 17.5 years (01.10.2000)	1 (current - only in this company)	 Low Risk	75 years	CHF 50'000 / 

Changes on the board (3 Members)













 There are 3 changes on the board.

(1) Calculated based on all active mandates.

Authorized signatories (4 Members)

There are 4 authorized signatories.

(1) Calculated based on all active mandates.

Name	Position(s)	Mandates	Ø Company score ⁽¹⁾	Ø Company age ⁽¹⁾	Total capital / credit recommendation ⁽¹⁾
 Test, Andrew 05.01.1960 (58 years old) in CH - 8000 Zürich from Belp	General Director with sole signature since 3.6 years (23.09.2014)	2 (current & former) no known Bankruptcy Ø Resting time: 3 years	 slightly greater than average risk	75 years	CHF 20'050'000 / 
 Muster, Hans 12.12.1952 (65 years old) in CH - 8005 Zürich from Zürich	Director with sole signature since 8.9 years (14.06.2009)	7 (current & former) 1 bankruptcy (!) Ø Resting time: 11 years	 slightly greater than average risk	53 years	CHF 20'550'000 / 
 Steiner, Peter in CH - 8143 Stallikon from Stäfa	Authorized representative authorized signatory (with one other) since 24.10 years (03.05.1993)	5 (current & former) 1 bankruptcy (!) Ø Resting time: 8 years	 slightly greater than average risk	53 years	CHF 20'550'000 / 
 Muster, Jean 15.02.1973 (45 years old) in CH - 1110 Morges	Authorized to sign authorized signatory (with one other) since 25.5 years (15.10.1992)	5 (current & former) 1 bankruptcy (!) Ø Resting time: 8 years	 slightly greater than average risk	53 years	CHF 20'550'000 / 

Parent & Ultimate company ?

Parent company		Ultimate company (global parent)	
Company Name	Werner Muster Holding AG	Company Name	Werner Muster Holding AG
Address	Bahnhofstrasse 67,Urdorf, Switzerland	Address	Bahnhofstrasse 67,Urdorf, Switzerland
D-U-N-S® Nbr.	48-129-5678	D-U-N-S® Nbr.	48-129-5678
D&B Rating	BB2	Foundation	1985
Foundation	1985	Number of participations	2
Share in %	100.00		
Number of participations	2		

Subsidiaries ?

Company Name	D-U-N-S Nbr.	Address	Shares owned %	Foundation
Muster Engineering AG	48-129-5843	Urdorf, Switzerland	100.00	1990

Branches ?

Type	D-U-N-S Nbr.	Address	Foundation
Headquarters / Branch	48-004-4961	2300 La Chaux-de-Fonds	-
Headquarters / Branch	48-493-4984	8902 Urdorf, In der Luberzen 1	2001

Operation & History ?

Activity ?

NOGA 2008 code (BFS)	281400
Description (NOGA)	Manufacture of other taps and valves
SIC code	3432

Activity as described in the trade register of the canton

Manufacturing and sale of precision machines for the production of watches.

Activities detailed according to D&B's investigation

Die Firma befasst sich zur Hauptsache, rund 60% des Umsatzes, mit der Herstellung von Uhren-Präzisions-Maschinen aller Art. Die restlichen 40% werden im Sektor Fräsmaschinen erarbeitet.

Diesem Bereich soll jedoch in Zukunft vermehrt Beachtung geschenkt werden. Das Unternehmen beabsichtigt, durch Uebernahme von ausländischen Generalvertretungen weiteres Know-how zu erwerben.

Employees	2018
Employees (company)	113
Employees (group)	1'140

Legal structure ?

Additional company names	-	Legal form	Joint stock company
Year of foundation/Year known by	1943	Last SOGC update	-
Year of incorporation	14.04.1975	Nominal capital	CHF 50'000

History ?

The actual start of this company goes back to 1943. In 1943, the former Sole proprietorship was registered under the name of Werner Muster Maschinen. Since 14. April 1975 business is conducted under the present Joint stock company which took over the predecessor company.

Former addresses	since	until
Grundstrasse 18, 8902 Urdorf	03.03.2015	18.08.2015
Hauptstrasse 9, 8952 Schlieren	03.03.2015	03.03.2015
Neumattstrasse 37, 8902 Urdorf	-	03.03.2015

Real estate ?

The business premises are rented by subject.

Asset type	Commercial building
Location	+ , Urdorf SWITZERLAND
Proprietor	-
Address	-

Banking details

Bank name	SWIFT Code	Street address	Postal code	Town
UBS AG	UBSWCHZH80V	Paradeplatz	8001	Zürich
Credit Suisse AG	CRESCHZZ80N	Uetlibergstrasse	8045	Zürich

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